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Meierhenry Sargent LLP

ATTORNEYS AT LAW

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

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OCT 07 2021
S.D. SEC. OF STATE

Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Erin E. Willadsen
Mae Meierhenry

Mark V. Meierhenry
(1944-2020)

October 5, 2021

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Gayville-Volin School District 63-1
Clay and Yankton Counties, South Dakota
\$4,270,000 General Obligation Refunding Bonds, Series 2021

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605•336•3075 (fax) 605•336•2593
www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa

GAYVILLE-VOLIN SCHOOL DISTRICT 63-1
CLAY AND YANKTON COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021

RECEIVED

OCT 07 2021

S.D. SEC. OF STATE

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Gayville-Volin School District 63-1.
2. Designation of issue: General Obligation Refunding Bonds, Series 2021
3. Date of issue: October 5, 2021
4. Purpose of issue: The District is issuing the Bonds to (a) refund and redeem the District's outstanding General Obligation Bonds, Series 2016, dated December 29, 2016, maturing as term bonds on August 1 in the years 2026, 2031 and 2036 in the aggregate principal amount of \$2,230,000, and (b) pay certain costs of issuing the Bonds. The District expects to refund and redeem the Refunded Bonds on or about December 29, 2021.
5. Type of bond: Tax-exempt Tax Exempt.
6. Principal amount and denomination of bond: \$2,200,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Refunding Bonds, Series 2021 is true and correct on this 5th day of October 2021.



By: Alice Hight
Its: Business Manager

BOND DEBT SERVICE

GAYVILLE-VOLIN SCHOOL DISTRICT 63-1
CLAY AND YANKTON COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2021
Current Refunding of Series 2016 General Obligation Bonds
Accelerated Solution
BQ, 'AA+' Rating ('A+' Underlying Rating), 2034 Final Maturity
Final Pricing

Dated Date 10/05/2021
 Delivery Date 10/05/2021

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
02/01/2022			15,257.22	15,257.22	
06/30/2022					15,257.22
08/01/2022	150,000	2.000%	23,675.00	173,675.00	
02/01/2023			22,175.00	22,175.00	
06/30/2023					195,850.00
08/01/2023	150,000	2.000%	22,175.00	172,175.00	
02/01/2024			20,675.00	20,675.00	
06/30/2024					192,850.00
08/01/2024	155,000	2.000%	20,675.00	175,675.00	
02/01/2025			19,125.00	19,125.00	
06/30/2025					194,800.00
08/01/2025	155,000	2.000%	19,125.00	174,125.00	
02/01/2026			17,575.00	17,575.00	
06/30/2026					191,700.00
08/01/2026	160,000	2.000%	17,575.00	177,575.00	
02/01/2027			15,975.00	15,975.00	
06/30/2027					193,550.00
08/01/2027	165,000	3.000%	15,975.00	180,975.00	
02/01/2028			13,500.00	13,500.00	
06/30/2028					194,475.00
08/01/2028	170,000	3.000%	13,500.00	183,500.00	
02/01/2029			10,950.00	10,950.00	
06/30/2029					194,450.00
08/01/2029	175,000	2.000%	10,950.00	185,950.00	
02/01/2030			9,200.00	9,200.00	
06/30/2030					195,150.00
08/01/2030	175,000	2.000%	9,200.00	184,200.00	
02/01/2031			7,450.00	7,450.00	
06/30/2031					191,650.00
08/01/2031	180,000	2.000%	7,450.00	187,450.00	
02/01/2032			5,650.00	5,650.00	
06/30/2032					193,100.00
08/01/2032	185,000	2.000%	5,650.00	190,650.00	
02/01/2033			3,800.00	3,800.00	
06/30/2033					194,450.00
08/01/2033	185,000	2.000%	3,800.00	188,800.00	
02/01/2034			1,950.00	1,950.00	
06/30/2034					190,750.00
08/01/2034	195,000	2.000%	1,950.00	196,950.00	
06/30/2035					196,950.00
	2,200,000		334,982.22	2,534,982.22	2,534,982.22